

A George Mason University study

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# Overview

- Problem Definition and Scope
- Data Overview
- Reduced Scope
- Data Analysis
- Modeling Techniques
- Data Processing for Model
- Model Results
- Conclusions
- Further Research



# **Background - SAP Consumer Insight 365**

# SAP is developing a new product to enable businesses to better manage and expand their markets

Mobile carriers have an enormous amount of unused consumer data

- When leaving your home you take your keys, wallet and phone
- Mobile devices are constantly producing data outlining a consumer's lifestyle

This data can be key for any business to boost growth

- Focalize marketing efforts
- Who are your potential customers?
- Thousands of applications
  - -Growing App market, traffic patterns, malls, airports etc.

## **Background - SAP Consumer Insight 365**

# Mobile Carriers can monetize data, as well as gain insights on their own consumer base

# Consumer Insight 365 is a tool able to put this data to work

- Texting, calling habits
- Geo-location and socio-demographics
- Malls, airports, attractions footfall
  - Who is frequenting? For how long?
- Stores
- Interests: Facebook, Twitter, URL categories



#### **GMU Project - Problem Definition**

#### SAP receives anonymized data

- Age and gender of the plan holder, will be provided by the carrier
- This information is not always known
  - o Especially unknown when it is a prepaid plan

#### The team's role will be to identify patterns that suggest age and gender of user

- Texting / calling habits; Geolocation; Point of Interest (POI e.g. Starbucks); URL categories
- Possible consideration:
  - o Socio-demographic based on location; time spent in POI;

#### Scope

#### **Objective:**

The team will utilize data provided by the mobile carrier to determine usage pattern from the population of known age group & gender to predict the unknown population of age group & gender. The data to be analyzed spans one month, 1.4 million users, and over 1 billion rows of data.

#### **Deliverables:**

#### Data Model

- Imply age and gender of the user, important for marketing
- Input includes Texting / calling habits; Geolocation; Point of Interest (POI e.g. Starbucks); URL categories

#### Report

- Description of pattern that lead to model
- Description of Model
- Sensitivity Analysis
- Report on inferred age and gender of mobile users

# **Summary of Relevant Data**

Received data late – did not get data until March 7, 2014

#### **Received:**

- 5 Days of data
- User Information
  - Age band
  - Gender
  - Home zip code
  - Handset
- Web Activity
  - URL Domain
  - Start/end times visiting each domain
  - Bytes Transferred

#### Missing:

- Call
- Text

#### **Data Overview**

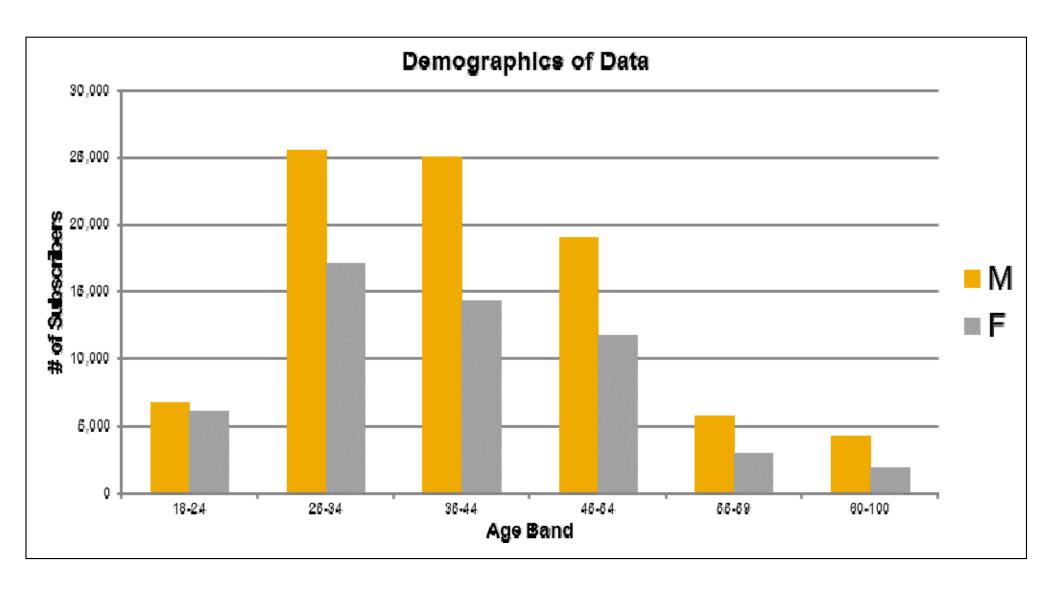
#### **Production**

3 distinct data sets:

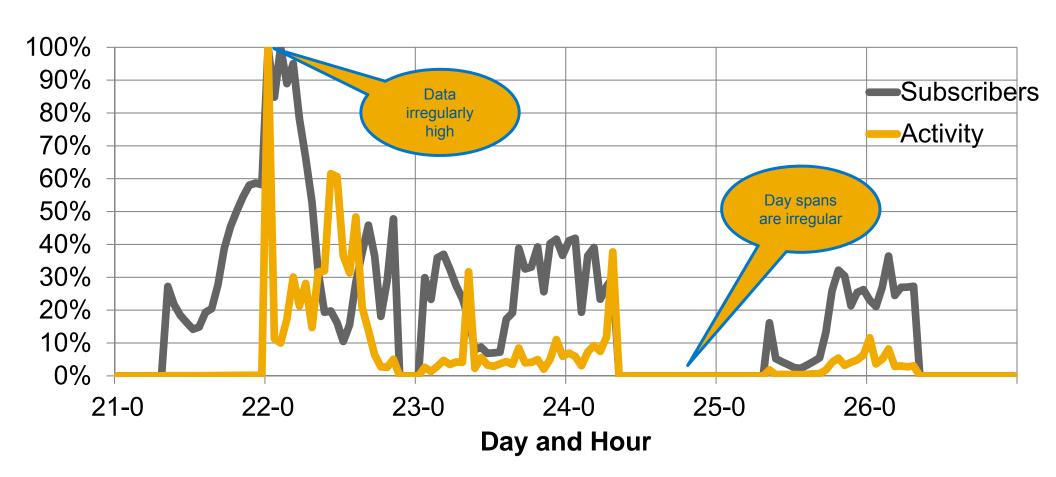
- Learning/training dataset Used for our algorithms to train algorithms
- Testing/verification data set Male & Female is known, algorithm will be tested
- Unknown gender data The model will be tested and confidence will be provided

Males	86,334
Females	54,075
Unknowns	63,444

#### **Data Distribution**



#### **Users vs Data**



## **Handset and Domain Categorization**

- A domain categorization API (3<sup>rd</sup> party company) was used to assign categories
- Re-categorized two of the larger generic categories

	Technology - Other					
Percent	DOMAIN	NEW CATEGORY				
62%	'meta.radioactive.sg'	Radio				
3%	'ping.chartbeat.net'	Marketing Services				
3%	'data.gosquared.com'	Marketing Services				
2%	'www.azonano.com'	News				
2%	'armdl.adobe.com'	App Updater				
2%	'up.cm.ksmobile.com'	App Updater				
1%	'cs.atdmt.com'	Online Ads - Other				
1%	'www.instapaper.com'	Offline Website				
1%	'mobilizer.instapaper.com'	Offline Website				
1%	'ads.radioactive.sg'	Radio				
1%	'apps.radioactive.sg'	Radio				
1%	'oc.umeng.com'	Marketing Services				

- A large number of the handsets were irregular and too specific
  - o The team broke these into more encompassing sets
  - o i.e. Sony, Apple, Samsung without specifics

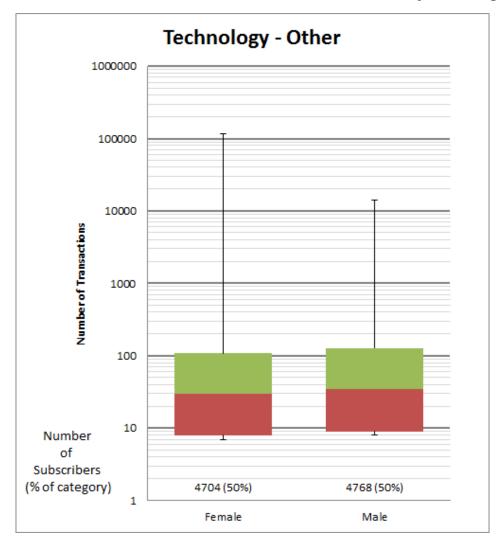
# **Top Visited Categories**

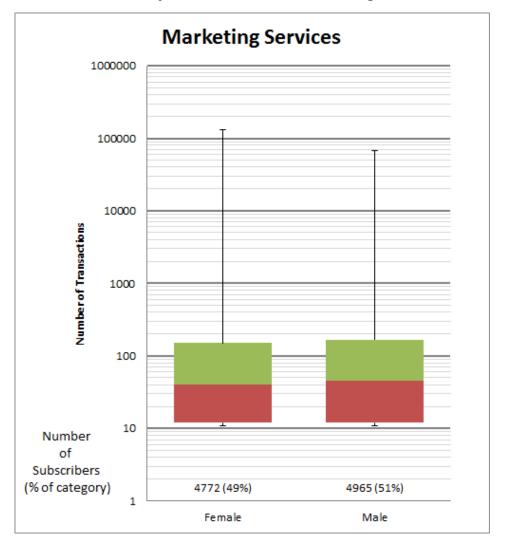
- Visitors drop off quickly
- Top categories don't differentiate

Rank	Category	% of Users Visisted	Female / Male
1	uncategorized	68%	0%
2	Online Ads - Other	50%	0%
3	Marketing Services	49%	1%
4	Technology - Other	47%	0%
5	Content Server	37%	1%
6	Games	21%	-3%
7	News	16%	6%
8	Portal Sites	16%	-3%
9	Information Security	16%	4%
10	File Repositories	16%	-1%
11	Streaming & Downloadable Video	15%	-1%
12	Business - Other	15%	1%
13	Computer Peripherals	14%	2%
14	Personal Pages & Blogs	12%	-1%
15	Entertainment - Other	11%	0%
16	Travel - Other	11%	1%
17	Community Forums	11%	1%
18	Social Networking	11%	1%
19	Mobile Phones	10%	1%
20	Online Shopping	9%	-3%

# **Top Visited Categories [2]**

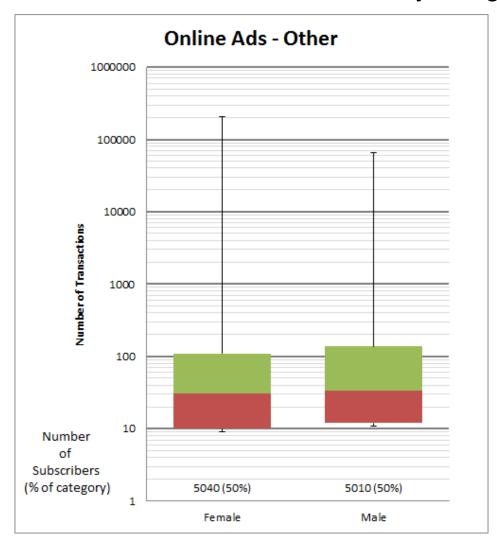
Number of transactions for many categories were very similar for each gender

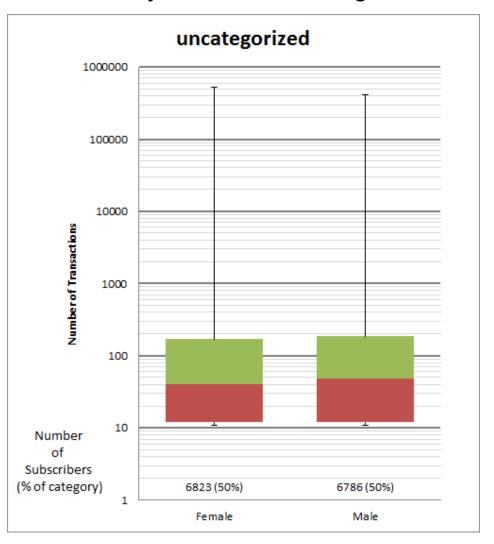




# **Top Visited Categories [3]**

Number of transactions for many categories were very similar for each gender





# **Top Gender Difference Categories**

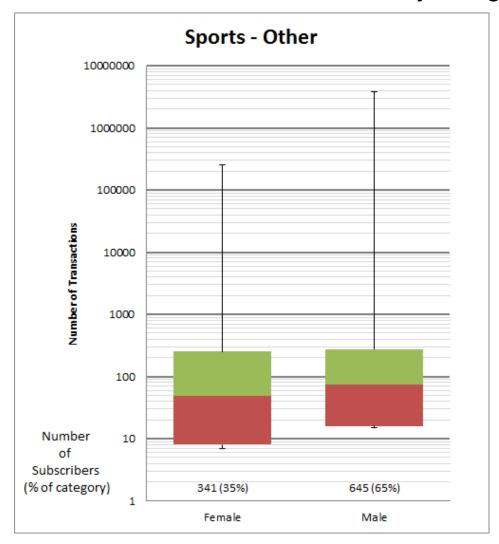
 Categories with gender bias had relatively few visitors (<1%)</li>

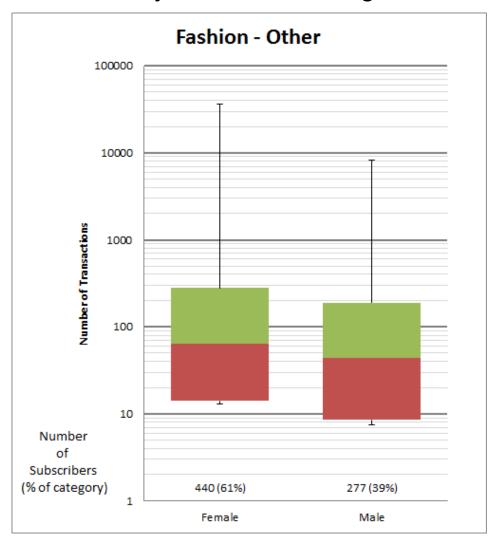
Rank	Category	% of Users Visisted	Female / Male
25	Pornography	6%	14%
27	Unreachable	5%	9%
29	Sports - Other	5%	15%
33	Fashion - Other	4%	-11%
41	Gambling	3%	11%
48	Radio	2%	-17%
53	Arts - Other	2%	-10%
54	Dating & Relationships	2%	13%
58	Malware Distribution Point	1%	12%
59	Educational Institutions	1%	-10%
59	R-Rated	1%	11%
61	Cartoons & Anime	1%	9%
62	Instant Messenger	1%	15%
64	Piracy & Copyright Theft	1%	17%
67	Sex & Erotic	1%	25%
68	Construction	1%	-9%
73	Legal Issues	1%	11%
74	Product Reviews & Price Comparisons	1%	16%
76	Gay	1%	28%
78	Home & Garden - Other	1%	-15%

<sup>\*</sup>Categories with greater than 8% swing in gender

# **Top Gender Difference Categories [2]**

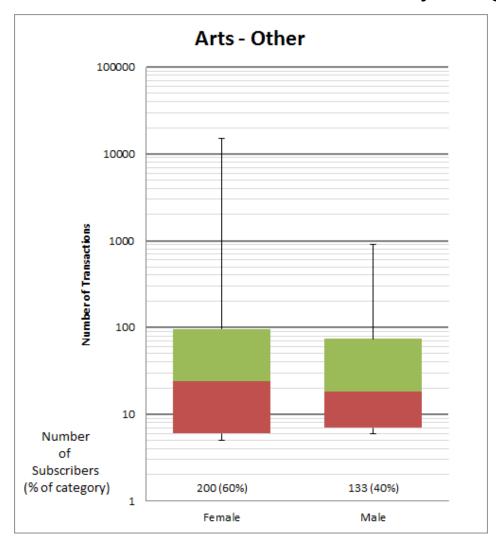
Number of transactions for many categories were very similar for each gender

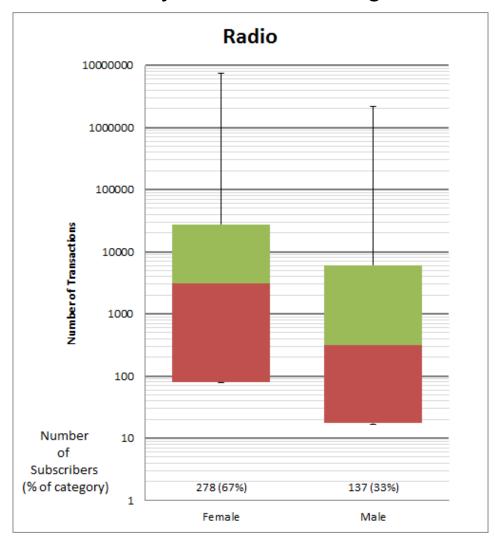




# **Top Gender Difference Categories [3]**

Number of transactions for many categories were very similar for each gender





## **Classification Algorithms**

#### Naive Bayes

- Doesn't consider relationships between attributes
- Based on conditional probabilities.
- Finds the probability of an event occurring given the probability of another event that has already occurred.

#### Chi-squared Automatic Interaction Detector (CHAID)

- Constructs non-binary trees for classification problems
- Relies on the Chi-squared test to determine the best next split at each step
- If the test shows a pair of predictors is not statistically significant, the predictor categories will merge

## **Data Processing**

- Correlation Analysis
  - o Box plots
  - o Bar graphs
  - o Choosing parameters to evaluate
- Select Subscribers SAP HANA Studio
  - Remove nulls (domain and handset)
  - Look for anomalies and unusual activities (ex. Radio)
- Model Data SAP HANA Studio
  - o Count transactions for each person
  - o 5 minute interval durations
  - o Binary decision for categories

- Pivot SAP Data Services Designer
  - Pivoting URL categories to have one gender result per user
- Model Development SAP HANA PAL
  - o Naive Bayes and CHAID Algorithms
  - o Training Set for Algorithm Learning (class attribute)
  - Testing Set for Algorithm Evaluation (assigning # IDs)
- Model Evaluation
  - o Sorting IDs and mapping back to dataset for accuracy
  - No confidence provided by HANA PAL

#### **Phase 1: Raw Transactions**

- Data Set Definitions
  - o Training Set 1 = 10,000 distinct subscribers for each gender w/ random age bands (20k total)
  - o Testing Set 1 = 500 distinct subscribers for each gender w/ random age bands (1k total)
- Evaluates category activity counts
- Results would have different gender results for same subscribers due to multiple rows
- Need to manipulate training and testing sets to have one result per subscriber

SUB_ID	CATEGORY	TRANSACTIONS	GENDER
1	Sports	3487	М
1	Gambling	34	М
1	News	4356	M
2	Shopping	23	F
2	News	123	F
3	Technology	7658	M
3	Games	154	M

- No results due to multiple predictions for one subscriber

# Phase 2: Pivoted Category with Activities and Duration Span

- Data Set Definitions
  - o Training Set 1 = 10,000 distinct subscribers for each gender w/ random age bands (20k total)
  - o Testing Set 1 = 500 distinct subscribers for each gender w/ random age bands (1k total)
- Pivoted 150 categories w/ activity and duration span values
- Also evaluates home zip and handset

Train Set	Test Set	Algorithm	Total Accuracy
1	1	Bayes	50%
1	1	CHAID	55%

- Bayes inferred all females
- HANA PAL does not provide a confidence of results
- Too many correlation parameters
- Need to go with simpler approach

SUB_ID	HOME_ZIP	HANDSET	ART_ACTIVITIES	ART_DURATION_SPAN	 GENDER
1	710	Sony	0	0	 M
2	540	Samsung	1763	15	 F
3	679	Apple	0	0	 М

## **Phase 3: Pivoted Category with Binary Activities**

- Data Set Definitions
  - o Training Set 1 = 10,000 distinct subscribers for each gender w/ random age bands (20k total)
  - Testing Set 1 = 500 distinct subscribers for each gender w/ random age bands (1k total)
  - o Training Set 2 = 20% of all distinct age band of all subscribers for each gender (14k M, 14k F, and 28k total).
  - o Testing Set 2 = 3500 distinct subscribers for each gender w/ random age bands (7k total)
- Categories
  - o 1 VISITED
  - 0 NOT VISITED
- Home zip and handset in training sets made results worse

SUB_ID	ART_ACTIVITIES	NEWS_ACTIVITES	•••	GENDER
1	0	1		М
2	1	1		F
3	0	0		М

Train Set	Test Set	Algorithm	Total Accuracy
1	1	Bayes	62%
1	1	CHAID	50%
2	2	Bayes	55%
2	2	CHAID	50%

- Bayes not inferring all females anymore
- CHAID is better with continuous parameters
- Binary approach works well with Bayes

## Phase 4: Master Test Set for Three Training Sets

- Train 1
  - o Selected 10,000 distinct subscribers for each gender
  - o No regard for age band
- Train 2
  - Selected approximately 20% of data per age band
  - o 50/50 genders
- Train 3
  - o Selected 1000 subscribers from each age band and gender
- Master Test Set
  - Selected 500 distinct subscribers for each age band and gender that are not in the other three training sets

Train Set	Test Set	Algorithm	Male Accuracy	Female Accuracy	Total Accuracy
1	Master	Bayes	56%	53%	54%
1	Master	CHAID	52%	52%	52%
2	Master	Bayes	57%	54%	55%
2	Master	CHAID	52%	51%	52%
3	Master	Bayes	58%	54%	55%
3	Master	CHAID	51%	52%	52%

- Bayes accuracy of male predictions were higher because it inferred females more often
- Results are all too similar even with different demographic training data

#### **Phase 5: Subsampling Subscribers**

- Data Set Definitions
  - o Training Set 2 = 10,000 total distinct subscribers with only top 27 gender differentiating categories
  - Removal of users outside of categories reduced the total from 28k to 10k
  - o Testing Set 1 = 1000 total distinct subscribers with only top 27 gender differentiating categories
  - · Same amount of subscribers from original set
  - o Master Testing Set = 3,200 total distinct subscribers with only top 27 gender differentiating categories
  - Removal of subscribers outside of categories reduced the total from 6k to 3.2k

Train Set	Test Set	Algorithm	Total Accuracy
2	1	Bayes	62%
2	1	CHAID	50%
2	Master	Bayes	55%
2	Master	CHAID	52%

- Same results when narrowing top categories
- Same results from full category models
- Testing sets have more impact on results
- Demographics in training set did not seem to impact results

#### **Conclusions**

- Main delivery change is a model capable of inferring only gender and the exclusion of an age inferring algorithm
  - Roadblocks and data issues
  - o Bad data
- The delivery includes details of generating the model, its accuracy, and its sensitivity under varying training and testing scenarios
- Data integrity was of high interest to SAP
  - o The team participated in exposing and summarizing these findings
  - o Turned out to be an unforeseen deliverable

#### **Further Research**

- The immediate next step is for SAP to run the model delivered on the new 1 month data
  - o This new set is complete, and does not have the data issues the team faced
  - The addition of call, text, and location data
- Run categorization API on the full URN path of the websites, instead of just domain
  - o Higher granularity to expose the differences in the genders
  - ocnn.com/basketball vs cnn.com/finance
- Attempt furthering analysis with data analysis experts within SAP and using other software
  - o R, SPSS, and SAP 3rd party partners



# Thank you Question?

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